European Digital Innovation Hubs (EDIHs) and **Testing & Experimentation Facilities** (TEFs)

Lucilla SIOLI, Director **Artificial Intelligence & Digital Industry DG CONNECT, European Commission**

> KESEARCH TOKEALITY

European Digital Innovation Hubs in a nutshell

TARGET

European Digital Innovation Hubs (EDIHs) are demand-driven one-stop shops supporting companies (especially SMEs) and public sector organisations in their digitalisation journey, for free or at a discounted price

FUNDING

EDIHs are **funded 50% by DIGITAL** and 50% by national, regional or local resources

COMPOSITION

Typical participants of EDIHs are practitioners in digital technologies, hosted by research and tech organisations, technical universities, innovation clusters, accelerators/incubators, private companies, etc

SERVICES

All regions

Access to Finance

All sectors

EDIHs offer support for digital transformation adapted to local needs and based on their area of specialisation

They build regional ecosystems of users and suppliers, strengthening local **innovation** environment



A Unique EDIH Deployment



- 200+ EDIHs to meet the demand of SMEs and public organisations with digitalisation services

- Work at the regional level, with access to the support of a pan-European network
- EU27, Norway, Iceland, Liechtenstein
- Altogether, huge portfolio of technology competences and a coverage of most economic activity sectors
- Catalogue: https://ec.europa.eu/edih

- 151 EDIHs funded by DIGITAL
- 40...60 Seal of Excellence EDIHs

Testing and Experimentation Facilities (TEFs)

- Support the deployment and uptake of trustworthy AI and support
 the implementation of the AI Act
- Support European innovators to with testing and validation services
- Support TEFs as world-class reference technology infrastructures at EU level addressing gaps in the value chain, from the lab, to the market



TEFs: A strategic investment in Trustworthy Al

• **220M€** co-investment with MS under DEP

- 4 TEFs comprise **128 partners** in **16 Member States**
- Common EU resource

Open for business event – 4 March 2024 Berlin

Member State coverage of sectorial TEFs



From Lab to Market

Driving innovations is not enough

Broad adoption is also required



Advancing Research & Innovation

Digital Europe

Developing Digital Capacities in AI, HPC, Cybersecurity a.o.

Adoption & Deployment

Within Digital Europe,

European Digital Innovation Hubs for adoption and deployment

Testing & Experimentation Facilities for maturing AI solutions in largescale real environments

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EDIHs, TEFs: Value, how?

Viewed through the lens of an research and technology organisation





European Digital Innovation Hubs



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Value

- The regional function
 - Coordinating the regional innovation relay game
 - Supporting the regional development with regard to innovation
 - Supporting the uptake of advanced digital technologies in SMEs

European Digital Innovation Hubs





Value

- The regional function
 - Coordinating the regional innovation relay game
 - Supporting the regional development with regard to innovation
 - Supporting the uptake of advanced digital technologies in SMEs
- The European function
 - Boosting interregional collaboration on innovation
 - Enhancing the use of available
 - infrastructures and expertise on EU-level
 - Aligning, synchronizing innovation in different regions

Testing and Experimentation **Facilities**



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Value

- The regional function
 - Supporting the uptake in regions of state of the art technologies (in SMES/start-ups)
 - Promoting sustainable practices for these technologies
 - Facilitating the research-industry
 - collaboration

Testing and Experimentation Facilities

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Value

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The European function

Providing access to the state-of-the-art technology infrastructures on EU-level Enhancing European collaboration on innovation with regard to these technologies Alignment/synchronization of the the technological infrastructures



Value

The regional function

- Limiting the costs of attracting the customer
- Supporting the transfer of innovation to its customers
- Offering a more holistic solution to the customer

The European function

- Identifying potential customers from other "regions" and their needs
- Reducing the costs of service delivery to customers from other regions
- Aligning/synchronizing the infrastructures from European "partners"



Value of EDIHs for RTOs





Value

The regional function

- Re-enforcing the RTO in the region
- Increase valorisation of the knowledge and infrastructures
- Creating a point of attraction to the services

The European function

- Exchange of knowledge and showcases on the subjects
- Further enhancing the market of the infrastructures on EU-level
- Support and cost reduction for EU collaborations



Value of TEFs for RTOs











Let me focus on the European function

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Project Europe!





exchange experiences

pan-EU value chains

leading edge technologies

synergies & complementarities

new business opportunities

impact public funding

Interregional Innovation Corridors

Structural collaborations between two or more regions, orchestrated by (European) Digital Innovation Hubs in which continuous exchange of industrial and research capacities/capabilities takes place







Example: BOWI corridor



Value created:

- Acting as a conduit to get SMEs to the other region
- Making use of the expertise/infrastructures from the hubs

Activities deployed:

- Peer and business visits (SMEs) organised
- Supporting interregional (startup) business activities

Sustainability aspects:

- Business plan for continuation activities
- Funding for the corridor through new EU projects



Boosting digital innovation



the other region ructures from the

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vities ew EU projects



Some lessons learned for interregional collaboration







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Value is not obvious and needs to be researched systematically

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• A corridor is a long-term objective

Well developed RTOs see less value than RTOs from "widening countries"

Making an interregional collaboration work structurally needs projects and more

• Project Europe is not easy, but crucial for the future

Conclusion on drivers for RTOs to participate



(Reduction of costs and efforts to) get their innovations to the customer

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• Support to efficiently "sell" the infrastructures and expertise to customers in Europe

• Access and insights on what other RTOs in Europe do, also on a operational level

• Opportunities to work together with other RTOs and expand knowhow and innovation

• Availability of funding for research and European collaboration

Thank you!

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AIRE EDIH Supporting Estonian Industry in Adapting Al & Robotics

Kirke Maar, manager of AIRE

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KESEARCH TOKEALITY



AIRE's team — since July 2022 European Digital Innovation Hub



AI& ROB(DTICS **E**STONIA

AI & Robotics Estonia (AIRE) supports Estonian industrial companies in adopting smart digital solutions in the field of artificial intelligence and robotics. From AIRE you can get knowledge, contacts and information about funding.

170+

Clients



DIGITAL MATURITY ASSESSMENT



AI SUITABILITY ASSESSMENT



600 +

Participants in trainings

ROBOTICS SUITABILITY ASSESSMENT



FINDING SOURCES OF **FUNDING – PUBLIC** MEASURES



TRAININGS



AIRE CLUB



DEMONSTRATION PROJECTS





1300 +

AIRE club participants

FINDING SOURCES OF FUNDING - PRIVATE CAPITAL 31

Demonstration projects launched



- Ministry of Economic Affairs and Communication (financer)
- Tallinn University Technology TalTech (leading) partner)
- University of Tartu (partner)
- Estonian University of Life Sciences (partner)
- Tallinn Science Park Tehnopol
- Tartu Science Park
- IMECC (Innovative Manufacturing) Engineering Systems Competence Centre)



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AI& BOBOTICS STONIA Collaboration PARTNERS

- 200+ EDIHs in Europe,

- 8 Associated partners involved: City of Tallinn, City of Tartu, Tallinn University, Estonian Chambre of Commerce and Industry (EEN coordinator), Federation of Estonian Engineering Industries, Association of Estonian IT and Telecommunication Companies (ITL), Association of Estonian Electronics Industries, Estonian Business and Innovation Agency (formerly Enterprise Estonia).
- State funding related organisations,
- IT developers, AI solution providers, technology providers and developers.
- Robotics engineers & manufacturers,
- Electronics & ICT companies, banks.

DMPETITIVE ADVANTAGE AND IS BECOMING SU POF ARTIFICIAL INTELLGENCE AND ROBOTICS REVOLUTION CENTRE AIRE IS A KEY PARTNER





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Estonian AI EDIH: state priority to focus on manufacturing and production

- National priority was set on manufacturing and production sector (AI & robotics as technologies for digitalisation).
- Estonia is on top of EU (DESI), among others in e-government users, digital public services, and access to e-health records - DESI 2023, https://digital-decade-desi.digital-strategy.ec.europa.eu/
- Unfortunately Estonia is below average:
 - SMEs with at least a basic level of digital intensity
 - Use of big data by SMEs
 - Adaption of Al

EXCELLENT EVERYDAY COLLABORATION WITH THE ESTONIAN STATE!





EESTI TÖÖST GEVAD - NENDE TOODETU MUUDAB INIMESTE ELU MUGAVAMAKS. LIHTSAMAKS. NUTIKAMAKS DUST JA ROBOOT fostmisse

DESI period: 2023

European C

AI&ROBOTICS ESTONIA

Together, the three axes trigger three major changes to achieve the objective of the Strategy.

- 1. RDIE addresses society's development needs. RDIE helps to achieve societal and economic objectives. Efficient and effective solutions to society's development needs will be achieved, inter alia, through activities in the RDIE focus areas.
- 2. Increasing impact and influence of science and researchers. The research system is strongly linked to society and the economy. An effective knowledge transfer is achieved. Research and researchers are highly valued in society, and research institutions and researchers are capable and valued partners for enterprises in solving societal challenges and shaping policies.
- 3. Business is becoming more RDI-intensive. The aim is to achieve a growth in knowledge- and technologyintensive entrepreneurship and higher added value, and consequently higher levels of income and welfare, across Estonia.



1 = 1 TOODETU MUUDAB INIMESTE ELU MUGAVAMAKS. LIHT JA ROBOOTIKAKESKUSES AIRE UHKED EESTI TOOSTUSETTEVOTETE ULE NING INVESTEERIME NENDE KONKURENTSIVOIME TOSTMISSE.



Estonian Research and Development, Innovation and Entrepreneurship Strategy 2021-2035

Photo: Erik Riikoja

 Development of research institutions and the research community, competitive working conditions and next generation of researchers Research infrastructure International cooperation A coherent research and higher education system

TEVÕTTED ON VAGEVAD – NENDE TOODETU MUUDAB INIMESTE ELU MUGAVAMAKS. LIHTSAMAKS. NUTIKAMAKS JA LOODUST JKU



KNOWLEDGE TRANSFER

Leveraging the societal benefits of RDI

 Activities in the RDIE focus areas Supporting knowledge transfer capacities Co-operation and co-ordination between actors in the RDIE system

2035



RESEARCH SYSTEM

Basic capabilities of the research system



BUSINESS ENVIRONMENT

A business environment conducive to science- and technology-intensive entrepreneurship

 International competitiveness of enterprises · Creating higher added value and export capacity · Technology- and developmentintensive (foreign) investments

AI& COBOTICS ESTONIA Lessons Learned from 170+ industrial companies in Estonia

- Companies have been very open towards us of our demand-based collaboration approach of knowledge transfer.
- · We are recognized in the Estonian market and moving cross-border.
- Test before invest: bringing down fears and risks of investment.
- <u>Custom software can be an enabler, but often inability to innovate fast</u>
- Only 5% companies have existing data for testing AI solutions.
- Optimization and fine-tuning is not the source for growth
- Competition, Competition Law, Intellectual Property.
- Need to focus on raising awareness over the next few years, especially regarding the EU AI Act.
- Moving to other sectors, starting with health technology in 2024.

YOUR INDUSTRIAL COMPANY HAS GAINED A SUBSTANTIAL COMPETITIVE ADVANTAGE AND IS BECOMING SUC CESSFUL THANKS TO THE DIGITAL REVOLUTION WITH THE HELP OF ARTIFICIAL INTELLGENCE AND ROBOTICS SMALL & MEDUM-SIZED INDUSTRIAL COMPANIES, THE DIGITAL REVOLUTION CENTRE AIRE IS A KEY PARTNER

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SUSTAINABLE GEALS



Sustainability with AI?

(• 1 SMALL & MEDI INDUSTRIAL JM-SIZED COMPANIES.



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Innovation for Manufacturing Companies & Their Impact on SDGs





- **Energy-Efficient Machinery:** SDG 7: Affordable and Clean Energy **Sustainable Material Sourcing**: SDG 12: Responsible Consumption and Production
- Waste Reduction & Recycling: SDG 11: Sustainable Cities and Communities





- Infrastructure Employee Upskilling: SDG 4: Quality Education Green Logistics & Transportation: SDG 13: Climate Action
- Water Conservation in Production: SDG 6: Clean Water and Sanitation

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Digitalization & Smart Manufacturing: SDG 9: Industry, Innovation, and

Health tech pilots starting in April 2024 – test before invest . From research to reality



From research to reality Knowledge transfer for validation Small scale pilots for test before invest:

- Validation of technologies and systems
- Mainly not clinical testing (except SMEs with high TRL level and MDR licences)
- Robotics for health care
- Data integration
- Predictive analysis
- Personalized medicine
- Virtual health assistance
- Health monitoring
- Remote monitoring
- Diagnosis support with Al

3.5% Human 7.5% AI AI + Human 0.5%

Source: https://twitter.com/barterpaul/status/928266337339805696

@ 2017 Daniela Rus CSAIL MIT



https://hms.harvard.edu/news/better-together

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Only 25% of the digitalization effort in a company is reusable for other companies. How to extract and reuse that knowledge? Scalability as an objective!

Responsible digitalization



- **Knowledge transer** is extremely needed near market support activities from • the universities and science parks into end-users! AIRE as an universities' based EDIH to support scability (160+ unique SMEs served in 18 moths! 1000+ participants in awareness raising);
 - **Cross-border collaboration** with EDIHs is just about to start after 18 months of kick-off! First Estonian clients forwarded to other EDIHs services. Clear market demand in parallel with AI boom. Focus on demand-based
- collaboration and use-cases for impact.
- Importance of awareness raising trustworthy and ethical issues, EU AI Act
- Links and actual collaboration between **EDIHs and TEFs** are still to be established.
- Unfortunately high level of bureaucracy (3 parallel reporting systems) we need to be agile and flexible!

EDIH lessons learned



Thank you! Questions? Ideas!

Contact: kirke.maar@aire-edih.eu

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Co-funded by the European Union

AI & Robotics Estonia - AIRE (EDIH) is financed by the European Digital Innovation Centers subprogramme of the Digital Europe Program and the Ministry of Economic Affairs and Communications (Project nr: 101083677)

Co-funder:

Partners:



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EDIH sustAln.brussel

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ssion: serve as single point of access for companies to sustainable digital innovation,

with a focus on AI and other emerging technologies



Supported by:



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.AGORIA SILLI







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uent access to support om a local ecosystem







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CitCom.ai Crash-testing Al for Cities and Communities

Martin Brynskov Technical University of Denmark (DTU) & Open & Agile Cities and Communities (OASC)

CitCom.ai TEF lead and coordinator

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STATUS





EU National Regional Sector Local Cert



Public sector Utility Insurance Finance B2B

Health Agrifood Manufacturing Cities & communities (cross-sector)

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FactoryXChange **Manufacturing Digital** Transformation

The European Digital Innovation Hub for Manufacturing in Ireland

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#XMarksTheSpot



FactoryXChange

Manufacturing Digital Transformation

The European Digital Innovation Hub for Manufacturing in Ireland

#XMarksTheSpot



The overall objective of FXC is to become a one-stop-shop with impact, that responds to customer needs in a fast flexible manner, removing financial and operational barriers, by disrupting the way we make things through digital innovations and knowledge exchange.

Manufacturing digital transformation by embracing ecological, digital and societal challenges.

By connecting with our people and platform, we ignite digital success and innovation for businesses.



Visit www.FactoryXChange.ie

- Digital Strategist
- Digital Services
- Digital Maturity
- Digital XChange





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...down to the Earth of farmers' land



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2. Field performance of Al for production control

1. Benchmarking and improvement of **Robotics**

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SEASON 1

KESEARCH TOKEALITY









3. Help valorise digi-agri data



SEASON 2

SEASON 3

SEASON 4





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A/in MAnufActuring Tes Ting and **ExpeRimentation facilities for** European SMEs AI-MATTERS The Manufacturing TEF

Valentina Ivanova

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Al-Matters Network – 25 beneficiaries



About Al-Matters

Al-Matters is a network of seven nodes and one satellite aiming at increasing the resilience and the flexibility of the European manufacturing sector through the deployment of the latest developments in AI and robotics, and intelligent, autonomous systems for flexible production.

Coordinated by CEA from the Paris-Saclay innovation ecosystem, AI-Matters brings together a consortium of major R&I organizations from eight European countries (Germany, Italy, The Netherlands, Czech Republic, Greece, Spain and France) including 25 beneficiaries.

All consortium members bring their expertise in manufacturing for different sectors such as automotive, space and mobility, textile, recycling, etc.

AI-Matters offers its customers an extensive service catalogue spanning the topics above that evolves through continuous updates as needs and expectations of the European manufacturing industry progress.

The Al-Matters Network

The node-satellite-level-ecosystems work in a cohesive collaborative framework for sharing of knowledge, experiences, good practices, lessons learned, regulatory and ethics implications and operational quality assurance schemes.

Nodes-satellite are rooted in their regional innovation ecosystem and draw from their regional networks to develop and provide services to applicants from all of Europe through direct responses and transversal support.

> **AI On Demand** Platform (ai4europe.eu)

Robotic System

integrat

Startups

Midcape

SME

These existing regional networks are key to the Al-Matters ability to provide a wide range of

ecosystems Al on demand platform

Manufactul

Cloud to edge

Data

spaces

TEF

EDIH - DTA

arge

compani

Computing

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